

# Curriculum Vitae

(2019-03)

**Name:** Daniel Waldenström

**Born:** March 27, 1974

**Citizenship:** Swedish

**Family:** Married, three children (2003, 2006, 2011).

**Current Address:** Paris School of Economics, 48 Boulevard Jourdan, FR-75014, Paris, France.

**E-mail:** [daniel.waldenstrom@psemail.eu](mailto:daniel.waldenstrom@psemail.eu) **Web:** [www.uueconomics.se/danielw](http://www.uueconomics.se/danielw)

**Blog:** [www.ekonomistas.se](http://www.ekonomistas.se) **Twitter:** [@daniwaldenstrom](https://twitter.com/daniwaldenstrom)

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## Education and academic degrees

Professor of Economics, 2011.

Associate Professor (Docent), Economic History, Lund University, 2018.

Ph. D. (second), Economic History, Title: “Lifting All Boats? The Evolution of Income and Wealth Inequality over the Path of Development”, Supervisors: Christer Gunnarsson and Jonas Ljungberg, Department of Economic History, Lund University, 2009.

Associate Professor (Docent), Economics, Stockholm School of Economics, 2009.

Ph. D., Economics, Title: “Essays in Historical Finance”, Supervisor: Magnus Henrekson, Department of Economics, Stockholm School of Economics, 2003.

Licentiate degree (Fil. lic.), Economic history, Title: “A Century of Securities Transaction Taxes: Origins and Effects”, Supervisor: Håkan Lindgren, Stockholm School of Economics, 2000.

B.A., Economic history, Economics, Statistics, Stockholm University, 1997.

## Professional appointments

Paris School of Economics, 2015-.

\* Professor, visiting (École des Hautes Etudes en Sciences Sociales, EHESS; Paris I-Sorbonne).

Research Institute of Industrial Economics (IFN), 2006–2011, 2016-.

\* Research fellow, professor.

Uppsala University, Department of Economics, 2011-2016.

\* Professor.

Stockholm School of Economics, Department of Economics, 2004-2005

\* Postdoctoral fellow.

University of California, Los Angeles, 2003-2004

\* Global Fellow, International Institute

\* Visiting Assistant Professor, Dept. of Economics, University of California, Los Angeles, 2003-2004.

Parental leave

\* May 2012-Jan. 2013 (60% to August 2012, 100% Sep. 2012-Jan 2013).

\* Aug. 2007-Mar. 2008 (100%).

## Grants and Fellowships

NORFACE Dial, “The impact of childhood circumstances on individual outcomes over the life-course”, (345,000 EUR), multi-national project, 2018-2020.

Vetenskapsrådet (Swedish Research Council), Distinguished Young Researcher grant (18 mil. SEK, 2.1 mil. EUR), Selected as one of 19 grants out of 744 applications (top 2.5%), 2014-2020.

Handelsbankens forskningsstiftelser, “Överskuldssätningens effekter”, (3 mil. SEK, with PhD student Paula Roth), 2016.

Handelsbankens forskningsstiftelser, International exchange grant (0.42 million SEK), 2014.

Riksbankens Jubileumsfond, Program grant (5.3 million SEK), 2010-2014.

Jan Wallander and Tom Hedelius Foundation, Program grant (3 million SEK), 2009-2014.

Försäkringskassan (Swedish Social Insurance Agency), Grant (0.85 million SEK), 2006–2008.

Wallander scholarship to outstanding young researchers in the economic sciences, 2004–2007.

Wenner-Gren Center, Travel grant for conference presentation, 2005.

Global Fellow Program, UCLA International Institute, 2003–2004.

Carl Silfvéns stipendiefond, Grant for living expenses abroad, 2003.

Grant from the Jan Wallander and Tom Hedelius Foundation, 2002–2004.  
Graduate scholarship, Stockholm School of Economics, 2000–2001.  
Grant from the Jacob Wallenberg Foundation, 1998–1999.

### Honors and Awards

Dissertation “Lifting All Boats?” nominated for best dissertation at the School of Economics and Management, Lund University, 2009.  
The Gerhard Törnqvist Prize for Best Scientific Publication 2003–2004 by graduate student at the Stockholm School of Economics, 2005.

### Publications

#### Articles in refereed journals:

- “Inherited Wealth over the Path of Development: Sweden, 1810–2016.” *Journal of the European Economic Association*, forthcoming, (with Henry Ohlsson, Jesper Roine).
- “Trends and Gradients in Top Tax Elasticities: Cross-country evidence, 1900–2014.” *International Tax and Public Finance*, forthcoming, (with Enrico Rubolino).
- “Inheritance and Wealth Inequality: Evidence from Population Registers.” *Journal of Public Economics* 165: 17–30 (with Mikael Elinder, Oscar Erixson), 2018.
- “Capital Shares and Income Inequality: Evidence from the Long Run”, *Journal of Economic History* 78(3): 712–743 (w. Erik Bengtsson), 2018.
- “Intergenerational Wealth Mobility and the Role of Inheritance: Evidence from Multiple Generations”, *Economic Journal* 128(612): F482–F513 (with Adrian Adermon, Mikael Lindahl), 2018.
- “Does Financial Deregulation Boost Top Incomes? Evidence from the Big Bang”, *Economica* 85(338): 232–265 (with Julia Tanndal), 2018.
- “Wealth inequality in Sweden: What Can We Learn from Capitalized Income Data?” *Review of Income and Wealth* 64(3): 517–541 (with Jacob Lundberg), 2018.
- “Hernando de Soto: Recipient of the 2017 Global Award for Entrepreneurship Research.” *Small Business Economics* 49(4): 721–728 (w. Martin Andersson), 2017.
- “Wealth-Income Ratios in a Small, Developing Economy: Sweden, 1810–2014.” *Journal of Economic History* 77(1): 285–313, 2017.
- “Lifetime versus Annual Tax and Transfer Progressivity: Sweden, 1968–2009.” *Scandinavian Journal of Economics* 118(4): 619–645 (w. N Bengtsson, B Holmlund), 2016.
- “The National Wealth of Sweden, 1810–2014”, *Scandinavian Economic History Review* 64(1): 36–54, 2016.
- “Inheritance Taxation in Sweden, 1885–2004: The Role of Ideology, Family Firms and Tax Avoidance.” *Economic History Review* 69(4): 1228–1254 (w. M Henrekson), 2016.
- “Intergenerational Top Income Mobility in Sweden: Capitalist Dynasties in the Land of Equal Opportunity?” *Journal of Public Economics* 96(5–6): 474–484, (w. A Björklund, J Roine), 2012.
- “On the Role of Capital Gains in Swedish Income Inequality.” *Review of Income and Wealth*, 58(3), 569–587, (w. J Roine), 2012.
- “Liquidity Premia during the Industrial Break-Through: Evidence from the Stockholm Stock Exchange, 1901–1919.” *European Review of Economic History* (w. O Gernandt, T Palm), 16(3), 247–269, 2012.
- “Citation Success: Evidence from Economic History Journal Publications”, *Explorations in Economic History* 49(1): 92–104 (w. G Di Vaio and J Weisdorf), 2012.
- “Common Trends and Shocks to Top Incomes: A Structural Breaks Approach”, *Review of Economics and Statistics* 93(3): 832–846, (w. J Roine), 2011.
- “How Should Research Performance be Measured? Evidence from Rankings of Swedish Economists”, *The Manchester School* 79(6), 1139–1156, (w. M Henrekson), 2011.
- “Why Does Sovereign Risk Differ for Domestic and External Debt? Evidence from Scandinavia, 1938–1948”, *Journal of International Money and Finance* 29(3): 387–402, 2010.
- “The Long-Run Determinants of Inequality: What Can We Learn from Top Income Data?”, *Journal of Public Economics* 93(7–8): 974–988, (w. J Roine and J Vlachos), 2009.
- “Wealth Concentration over the Path of Development: Sweden, 1873–2006”, *Scandinavian Journal of Economics*, 111(1), 151–187 (w. J Roine), 2009.
- “Did Nordic Countries Recognize the Gathering Storm of World War II? Evidence from Bond Markets”, *Explorations in Economic History* 45(2), 107–126, (w. B S Frey), 2008.

- “The Evolution of Top Incomes in an Egalitarian Society: Sweden, 1903-2004”, *Journal of Public Economics* 92(1-2), 366-387, (w. J Roine), 2008.
- “Using Financial Markets to Analyze History: The Case of the Second World War”, *Historical Social Research* 32(4), 330-350, (w. B S Frey), 2007.
- “Increased International Integration is a Prerequisite for More and Better Research in Economic History: Reply to Knutsen and Sjögren.” *Scandinavian Economic History Review* 53(3), 85-92, 2005.
- “Should Swedish Economic History Pay More Attention to Historical Economics?” *Scandinavian Economic History Review* 53(2), 50-77, 2005.
- “International Financial Liberalization and Industry Growth.” *International Journal of Finance & Economics* 10(3), 263-284, (w. J Vlachos), 2005.
- “Markets Work in War: World War II Reflected on the Zurich and Stockholm stock Exchanges.” *Financial History Review* 11(1), 51-67, (w. B S Frey), 2004.
- “Why Are Securities Transactions Taxed? Evidence from Sweden, 1909-1991.” *Financial History Review* 9(2), 164-191, 2002.
- “Taxing Emerging Stock Markets: A Beneficial Policy? Evidence from the Stockholm Stock Exchange, 1907-1939”, *Explorations in Economic History* 39(1), 29-45, 2002.

#### Chapters in books:

- “Introduction”, in R Edvinsson, T Jacobson and D Waldenström (eds.), *Sveriges Riksbank: 350 Years in the Making*, Cambridge: Cambridge University Press, (w. R Edvinsson and T Jacobson), 2018.
- “Long-run Trends in the Distribution of Income and Wealth”, in: AB Atkinson and F Bourguignon (eds.), *Handbook of Income Distribution*, vol. 2, Amsterdam: Elsevier, North-Holland, (w. J Roine), 2015.
- “Swedish Inheritance and Gift Taxation (1885-2004)”, in M. Henrekson and M. Stenkula (eds.), *Swedish Taxation: Developments since 1862*, Palgrave Macmillan, London.
- “Introduction to volume 2”, in R Edvinsson, T Jacobson and D Waldenström (eds.), *Historical Monetary and Financial Statistics for Sweden*, vol. 2, Stockholm: Sveriges Riksbank and Ekerlids förlag, (w. R Edvinsson and T Jacobson), 2014.
- “Swedish Stock and Bond Returns, 1856-2012”, in R Edvinsson, T Jacobson and D Waldenström (eds.), *Historical Monetary and Financial Statistics for Sweden*, vol. 2, Stockholm: Sveriges Riksbank and Ekerlids förlag, 2014.
- “What Determines the Long-Run Evolution of Income Inequality? Evidence from Top Income Shares”, in C. Beria di Argentine, *Disparità Economiche e Sociali: Cause, Conseguenze e Rimedi*, Collana dell’Osservatorio “Giordano Dell’Amore” sui rapporti tra diritto ed economia 19, Milano, Giuffrè Editore, 2012.
- “How Important are the Political Costs of Domestic Default? Evidence from World War II Bond Markets”, in R W Kolb (ed.), *Sovereign Debt: From Safety to Default*, Hoboken, NJ: Wiley & Sons, 2011.
- “How Government Bond Yields Reflect Wartime Events: The Case of the Nordic Market”, in R W Kolb (ed.), *Sovereign Debt: From Safety to Default*, Hoboken, NJ: John Wiley & Sons, (w. B S Frey), 2011.
- “Top Incomes in Sweden over the Twentieth Century”, in Atkinson, A B, and Piketty, T (eds.), *Top Incomes over the Twentieth Century: Volume II, A Global Perspective*, Oxford, Oxford University Press, (w. J Roine), 2010.
- “Introduction”, in: Edvinsson, R, T Jacobson and D Waldenström (eds.), *Historical Monetary and Financial Statistics for Sweden*, vol. 1, *Exchange rates, prices, and wages, 1277-2008*, Sveriges Riksbank and Ekerlids förlag, (w. R Edvinsson and T Jacobson), 2010.
- “Long-Run Changes in the Concentration of Wealth: An Overview of Recent Findings”, in J.B. Davies (ed.), *Personal Wealth from a Global Perspective*, Oxford, Oxford University Press, (w. H Ohlsson and J Roine), 2008.
- “Income Distribution in Sweden since 1990”, in K. Glans and J. Laurin (eds.), *Towards an Hourglass Society? Income Differences and the Fate of the Middle Class*, Stockholm, Glasshouse Forum, 2008.
- “Privat äganderätt och ekonomisk tillväxt” [Private Property Rights and Economic Growth], in N. Berggren, N. Karlson (eds.) *Äganderättens grunder och konsekvenser*, Stockholm, Ratio, 2005.

#### Monographs:

- Sick of Inequality? An Introduction to the Relationship between Income Inequality and Health*, London: Edward Elgar, (w. Andreas Bergh och Therese Nilsson), 2016.
- Sveriges Riksbank: 350 Years in the Making*, Cambridge: Cambridge University Press, editor (w. R Edvinsson and T Jacobson), 2018.

*Historical Monetary and Financial Statistics for Sweden, vol. 2: Money, finance, government and housing prices, 1640-2012*, Stockholm: Sveriges Riksbank and Ekerlids förlag, editor, (w. R Edvinsson and T Jacobson), 2014.

*Blir vi sjuka av inkomstskillnader? En introduktion till sambanden mellan inkomst, ojämlikhet och hälsa*, Lund: Studentlitteratur, (w. Andreas Bergh och Therese Nilsson), 2012.

*Historical Monetary and Financial Statistics for Sweden, vol. 1, Exchange rates, prices, and wages, 1277-2008*, Stockholm: Sveriges Riksbank and Ekerlids, editor (w. R Edvinsson, T Jacobson), 2010.

#### Commissioned reports:

”Kapitalbeskattningens förutsättningar”, [”How should we tax capital?”], *SNS Konjunkturrådsrapport 2018*, SNS Förlag, Stockholm, (w. Spencer Bastani and Åsa Hansson), 2018.

”Dags för enkla skatter!”, [”Time for a simpler tax system!”], *SNS Konjunkturrådsrapport 2013*, SNS Förlag, Stockholm, (w. Lennart Flood and Katarina Nordblom), 2013.

”Regeringen och ojämlikheten: En granskning av budgetens fördelningspolitiska redogörelser 1992-2011”, [”An examination of the Governments’ presentation of the redistributive impact of its economic policies”], underlagsrapport, Swedish Fiscal Policy Council (Finanspolitiska Rådet), 2012.

”Den ekonomiska ojämlikheten i finanskrisens Sverige”, [”Economic inequality in Sweden during the financial crisis”], chapter 3 in Anxo D, R Forslid, J Hassler, P Krusell, T Lindh and D Waldenström, *SNS Konjunkturrådsrapport 2010: Råd till en finansminister*, SNS Förlag, Stockholm, 2010.

”Globalisering och inkomstfördelning” [”Globalization and Income Inequality”], Rapport nr. 20, Globaliseringsrådet, Regeringskansliet, (w. J Roine), 2008.

#### Other academic publications:

”Inheritance and Wealth Taxation in Sweden.” *Ifo DICE Report* 16(2): 8-12.

”Inequality and the Super-Rich”, *Journal of Income Distribution*, forthcoming, 2018.

”Arvens betydelse för förmögenhetsfördelningen”, *Ekonomisk Debatt* 45(1), 6-17, (w. M Elinder, O Erixson), 2017.

”Piketty’s r-g model: wealth inequality and tax policy.” *CESifo Forum* 1: 3-10 (w. C Fuest, A Peichl), 2015.

”Hur kan ojämlikhetens hälsoeffekter identifieras?”, *Ekonomisk Debatt* 39(4), 6-18, (w. T Nilsson), 2011.

”Vart tog det gömda utlandskapitalet vägen?”, *Ekonomisk Debatt* 39(3), 81-84, 2011.

”Den första nationella konferensen i nationalekonomi i Sverige”, *Ekonomisk Debatt* 39(2), 67-75, (w. F Andersson, T Aronsson, R Friberg, O Johansson-Stenman, A-S Kolm, H Ohlsson), 2011.

”Rörlig ersättning till vd - svar till Jan Wallander”, *Ekonomisk Debatt* 37(7), 62-63, (w. J Bång), 2009.

”Rörlig ersättning till vd - vad säger forskningen?”, *Ekonomisk Debatt* 37(5), 41-56, (w. J Bång), 2009.

”Why Should Inequality Researchers Care About the Rich?”, *IFC Bulletin*, No. 28, 421-427, 2008.

”Hur ska framtidens förmögenhetsstatistik se ut?”, *Ekonomisk Debatt* 35(8), 72-77, 2007.

”Svenska toppinkomsters utveckling 1903-2004”, *Ekonomisk Debatt* 34(8), 16-33, (w. J Roine), 2006.

”Hur internationell är svensk ekonomisk historia?”, *Ekonomisk Debatt* 34(5), 27-39, 2006

”Hur bör forskningsprestationer mätas?”, *Ekonomisk Debatt* 34(3), 62-77, (w. M Henrekson and K Magnusson), 2006.

*Early Bondholding in Stockholm, 1881-1930. A Study of Institutional and Household Investors and the Intermediary Functions of the C. G. Cervin Banking Firm*, Research Report No. 8, Institute for Research in Economic History, Stockholm School of Economics.

#### Book reviews:

Schön, L: “An Economic History of Modern Sweden”, *Journal of Economic History*, 2016.

Mauro, P, Sussman, N, Yafeh, Y: “Emerging Markets and Financial Globalization Sovereign Bond Spreads in 1870-1913 and Today”, *Finance & Development* 44(2), 2007.

Bodenhorn, H: A History of Banking in Antebellum America: Financial Markets and Economic Development in an Era of Nation-Building, *Scandinavian Economic History Review*, 49(1), 2001.

Sylla, R, R Tilly and G Tortella (eds.) “The State, the Financial System and Economic Modernization”, *Scandinavian Economic History Review*, 47(3), 1999.

Herlitz, L (ed.) “Mellen Økonomi og Historie”, *Scandinavian Economic History Review*, 47(1), 1999.

#### Popular writing and media coverage:

Founder of Sweden’s leading academic economics blog, *Ekonomistas.se*.

Guest blog writer on Riksbankens Jubileumsfond (rj.se), May-June 2011.

Numerous appearances in national and international media (TV, radio, all leading Swedish daily newspapers, local newspapers, magazines, BBC, CBC - see separate listing) discussing my research, others' research or contemporary economic issues.

Articles in popular media (debate, op-ed, columns etc.):

“Sverige behöver införa ny arvs- och fastighetsskatt”, *DN Debatt* 2018-01-17 (w. S Bastani, Å Hansson).

“Social Policy and the World-Wide Top One Percent”, *Wall Street Journal*, Letter to the Editor, March 17, 2012 (w. J Roine).

“Avskaffa ränteavdragen och sänk inkomstskatten”, *DN Debatt* 2013-01-17 (w. L Flood, K Nordblom).

“Blir vi sjuka av stora löneskillnader?”, *Dagens Samhälle* 2012-10-05 (w. A Bergh, T Nilsson).

“Pensionärer beskattas inte hårdare än löntagare”, *DN Debatt* 2010-08-18 (w. H Svaleryd).

“Så kan bonussystemen förbättras”, *Göteborgs-Posten* 2009-03-25.

“Därför kommer klyftorna minska”, *Fokus* 2009-02-13 (w. J Roine).

“Pengar ingen bra VD-bonus”, *SVT Opinion* 2008-11-19.

“Felkalkyl i kampen mot skattefusk”, *Dagens Industri* 2008-11-19 (w. T Sanandaji).

“Låt staten ta över”, *Fokus* 2008-09-19 (w. E Mörk).

“New Research Shows Sweden Ahead of U.S. in Inequality”, *Currents* (The Swedish American Chambers of Commerce, USA), Spring 2008 (w. J Roine).

“Bättre forskning utan förmögenhetsregister”, *Dagens Industri*, 2007-09-19.

“Rön för vinden”, *Axess*, No. 5, 2007 (w. H Jordahl).

“Grundlöst om jämställda styrelser”, *Dagens Industri*, 2007-04-02 (w. H Jordahl).

“Arbetarrörelsen hycklar”, Brännpunkt, *Svenska Dagbladet*, 2004-03-26.

“Replik: Inte räntans eller frihandelns fel. Social obalans och fattigdom i u-länderna har andra orsaker”, *Dagens Nyheter*, 2002-03-28.

**Teaching experience**

Paris School of Economics / École d'Économie de Paris

- Empirical topics in inequality and taxation, (master, graduate), main teacher/course director, 2018.
- Inequality and mobility in the wealth distribution (master, grad.), main teacher/course director, 2016.

Wirtschaftsuniversität Wien

- Empirical topics in inequality and taxation, (master, graduate), main teacher/course director, 2019.

Uppsala University, Department of Economics

- Head examiner, Master's program, 2013-2014.
- Topics in Applied Microeconomics (master), main teacher/co-course director, 2013-2015.
- Economics of Inequality II (graduate), main teacher/course director, 2011.
- Macroeconomics (undergraduate), main teacher/course director, 2011-2015.

Stockholm School of Economics, Department of Economics

- Macroeconomics (undergraduate, introductory), main teacher/course director, Bachelor Program in Retail Management, 2010.
- Markets and Institutions (master), main teacher/co-course director, 2010.
- Swedish Business and Economics in Historical and International Perspective, seminar teacher and term paper supervisor, 1999-2000, 2005-2007.
- Historical Economics, seminar teacher, 2005-2006.
- International Economics, teaching assistant, 2001-2002.

University of California at Los Angeles, Department of Economics

- European Economic History (undergraduate), main teacher/course director, 2004.
- Topics in Historical Finance (undergraduate, upper-level), main teacher/course director, 2004.

Södertörn College, Department of Contemporary History

- History of Economic Ideas (undergraduate), guest lecturer, 2002.

### **Pedagogical training**

Academic Teacher Training Course ([Högskolepedagogisk grundkurs]), Unit for Quality Enhancement and Academic Teaching and Learning, Uppsala University, 2014.

- Five week, full-time training.

- Contents: Teaching and learning in higher education; theory and practice; Planning, delivery and evaluation of teaching and learning activities, Examination/assessment/testing and course assessment/feedback/evaluation; Teacher - student interaction; The regulatory framework of Swedish university education; Practical teacher training by means of video-recording; Project work

Supervising Undergraduate Students ([Handledning av studenter]), Unit for Quality Enhancement and Academic Teaching and Learning, Uppsala University, 2013.

- Two week, full-time training.

- Contents: Supervision as a teaching/learning activity; Different supervision strategies; Drawing up a supervisor-student contract or sharing agreement; Conflict management; Conversation skills; Legal matters; Regulations of the Swedish National Higher Education Act, the Higher Education Ordinance and the Discrimination Act in the context of gender and diversity issues.

Pedagogical training course, Stockholm School of Economics, Department of Language, 2000.

- One week, full-time training. Learning methods and theory, Video-recording practice.

### **Supervision experience**

Current graduate supervision: Main supervisor, Department of Economics, Uppsala University: Olle Hammar (2014-), Paula Roth (2014-); Assistant supervisor: Sara Moricz, Lund University (2017-).

Previous graduate supervision: Jacob Lundberg, Lic. Thesis: *Two essays in inequality and taxation*, Department of Economics, Uppsala University, 2015; Kristin Gunnarsson, Department of Economics, Uppsala University, 2013-2015; Harald Edquist, Thesis: *Technological Breakthroughs and Productivity Growth*, Department of Economics, Stockholm School of Economics, 2006 (co-supervisor); Per Hortlund, Thesis: *Studies in Swedish Banking, 1870-2000*, Department of Economics, Stockholm School of Economics, 2005 (Associate supervisor).

Supervisor to several undergraduate essays (first-, second-, third-year) and master's theses, Uppsala University, Stockholm School of Economics and Paris School of Economics.

### **Faculty opposition, docent title judgments**

Dissertation opponent: Edda Solbakken, Economics, Oslo University, October 2018; Svenja Gärnter, Economic History, Gothenburg University, April 2014.

Dissertation committee member: Lara Vivian, Université Aix-Marseilles, 2018; Krzysztof Karbownik, Uppsala University, 2013; David Seim, IIES, 2013; Måns Nerman, Gothenburg University, 2012.

Docent title reviews of Björn Tyrefors Hinnerich, Economics, Stockholm University (2014), Kerstin Enflo, Economic History, Lund University (2014).

### **Organization and coordination experience from research projects, conferences, workshops**

Co-founder and Organizer of Swedish National Conference in Economics, 2010, 2011, 2012, 2014, 2016.

Coordinator of research project *Sveriges Riksbank 350 years*, Sveriges Riksbank, 2016-2018.

Conference session organizer, "Inequality", 10th Swedish Economic History Meeting, Lund, Oct 2013.

Coordinator, Research project *Historical Monetary and Financial Statistics for Sweden*, Sveriges Riksbank, 2007-2020.

Organizer and moderator at public seminar "Är bonus en bra drivkraft för vd?" with guests Tomas Nicolin, Jacob Palmstierna and Anna Ekström, IFN, 2009-10-12.

Organizer of IFN-SOFI workshop on "Topics on income distribution", May, 2008.

### **Academic fellowships**

Research Fellow, CESifo, 2019-.

Research Fellow, Centre for Economic Policy and Research (CEPR), 2015-.

Research Fellow, Institute for the Study of Labor (IZA), 2011-.

Member, Centre d'histoire économique et sociale François Simiand (Paris School of Economics), 2016-

Research Associate, ESRC Research Centre for Micro-Social Change (MiSoC), 2013-.

Affiliated researcher, Linneaus University, 2017-.

Affiliated researcher, Institute for Evaluation of Labour Market and Education Policy (IFAU), 2013-2016.

Fellow, Uppsala Center for Fiscal Studies (UCFS), 2011-.

Fellow, Uppsala Center for Labor Studies (UCLS), 2011-.

### **Membership in boards, councils, expert committees etc.**

Chairman, Scientific Committee, IIPF Annual conference, Glasgow 2019 (with Bas Jacobs, Erasmus U)

Associate Editor, *Journal of Economic Inequality*, 2019-.

Associate Editor, *Explorations in Economic History*, 2016-2019.

Associate Editor, *Review of Economics and Institutions*, 2010-.

Board member, Scientific Council of the Swedish Tax Agency, 2017-.

Research member in project “People and their incomes in Norway, 1859-2013”, Statistics Norway (funded by the Norwegian Research Council), 2015-2018.

Board member, SNS Paris, 2017-.

Academic expert to the Ministry of Finance, Ekonomiska avdelningen, 2014.

Board member, Swedish Economic Association (Nationalekonomiska Föreningen), 2011-2015.

Member, SNS Förtroenderåd, 2011-.

Board member (substitute), Department of Economics, Uppsala University, 2011-2015.

Member, Special reference group on income inequality statistics, Ministry of Finance, 2011.

Member, Council for Welfare Statistics (Användarrådet för välfärdsstatistik), Statistics Sweden, 2009-2015.

Expert, Special expert group on wealth statistics, Statistics Sweden, 2010.

Associate Expert, GINI Project on “Growing Inequalities’ Impact”, EU project 7th Framework programme, Organized by University of Amsterdam, 2010-2013.

Board member, Swedish Institute of Social Research (SOFI), 2009-2011.

Member, *Expert Evaluation Committee of Economics in Sweden*, National Agency for Higher Education (*Högskoleverket*), 2001.

Chairman, Graduate Students Council (*Doktorandrådet*), Departments of Economics, Economic Statistics and Finance, Stockholm School of Economics, 1998–2000.

### **Evaluation committees and external research project assessments**

Evaluation committee, Volkswagen Stiftung, “Global Issues” grant, 2019.

Evaluation committee, “Equal opportunities” grant, Swedish Research Council, 2018.

Netherlands Organisation for Scientific Research (NWO), research grant assessment, 2018.

Evaluation of professorship in economic history, Faculty of Social Science, University of Helsinki, 2017.

Scientific evaluation committee, International Institute of Public Finance (IIPF) Annual Congress, 2017.

Research Grants Council (RGC) of Hong Kong, 2017.

World Social Science Report 2016, International Science Council (UNESCO), 2016.

Social Sciences and Humanities Research Council of Canada, 2016.

Swiss National Science Foundation, 2016.

Evaluation committee, “Comparative research” grant, Swedish Research Council, 2014.

Riksbankens Jubileumsfond, 2013.

Wallenberg Academy Fellowship, 2013.

European Research Council, Advanced / Starting Grant project proposals, 2010.

### **Scientific conferences (presenter or discussant)**

CESifo Area Conference Public Sector Economics, Munich, Mar. 2019.

Fourteenth Winter School on Inequality and Social Welfare Theory, Canazei, Verona, Jan. 2019.

“Workshop for Understanding Policy Preferences using Experimental Methods”, U Mannheim, Dec. 2018.

LISER international workshop “What drives inequality?”, Luxembourg, Oct. 2018.

IIPF Annual Conference, Tampere, Aug. 2018.

OECD Conference on wealth inequalities: measurement and policies, OECD, Paris, 2018-04-26.

“Workshop on harmonization of household surveys, fiscal data and national accounts: comparing approaches and establishing standards”, Paris School of Economics, May 2018.

Institute for Futures Studies, Workshop “Critique and Capital in the 21st century”, Stockholm, Mar 2018.

IIPF Annual Conference, Tokyo, Aug. 2017.

UB-IEB Workshop on Economics of Taxation: “Inequality in a globalized world: a challenge for taxation”, Barcelona, June 2017.

DG ECFIN Structural Reforms Workshop, “Inequality and Structural Reforms: Methodological Concerns”, Brussels, May 2017.

PSE-Sorbonne Workshop, “Political Economy of Inequalities”, Paris, May 2017.

Labex OSE Workshop, Aussois, Dec. 2016.

Wealth Data Workshop, Stone Center on Socio-Economic Inequality (CUNY), New York, Dec. 2016.

Third MaTax conference, ZEW and University of Mannheim, Oct. 2016.

CRESUS workshop, “Measuring and mobilizing wealth for a cohesive, inclusive and fair society”, University of Antwerpen, Jun. 2016.

15 Journées Louis-André Gerard-Varet Conference in Public Economics, Aix-en-Provence, May 2016.

CEPR Public Economics Symposium, Sankt Gallen, May 2016.

Eleventh Winter School on Inequality and Social Welfare Theory, Canazei, Verona, Jan. 2016.

The Bank of Italy’s Analysis of Household Finances, Bank of Italy, Rome, Dec. 2015.

Norface 4Is workshop, Uppsala, Jun. 2015.

Philomathia Symposium, “History of Wealth”, Churchill College, University of Cambridge, Apr. 2015.

High Level Expert Group on the Measurement of Economic Performance and Social Progress, “Workshop on Inequality of Opportunity”, OECD, Paris, Jan. 2015.

Fifth Swedish National Conference in Economics, Umeå, Sep. 2014.

ISER Workshop “Understanding Changes in Income Inequality in the Austerity Period”, U Essex, Sep. 2014.

SITE Academic Conference - Economics of Inequality, Stockholm School of Economics, Sep. 2014.

UCLS scientific advisory board conference, Krusenbergl, Aug. 2014.

MILLS Workshop 2014, “Inequalities in the Long Run: Education, Jobs, Income and Wealth”, Università degli Studi di Milano Bicocca, June 2014.

4th SEEK Conference, “Public Finance and Income Distribution in Europe”, Mannheim, May 2014

Ninth Winter School on Inequality and Social Welfare Theory, Canazei, Verona, Jan. 2014.

10th Swedish Economic History Meeting, Lund, Oct. 2013 (Organizer of double-session “Inequality”).

8th SOUND Economic History Workshop, Uppsala, May 2013.

Conference for contributors to the Handbook of Income Distribution, vol. 2, “Recent advances in the Economics of Income Distribution”, Paris, Apr. 2013.

Institute for Fiscal Studies, Conference on “How taxes and benefits redistribute income and affect work incentives: a lifecycle perspective”, London, Oct. 16, 2012.

Seventh Winter School on Inequality and Social Welfare Theory, Canazei, Verona, Jan. 2012.

XXIV International Conference, Fondazione Cariplo, “Economic and Social Inequalities: Causes, Implications and Remedies”, Milan, Italy, Oct. 2011.

EREH Fast-Track Meeting, Lisbon, Dec. 2010.

First Swedish National Conference in Economics, Lund, Oct. 2010.

International Association for Research in Income and Wealth, St Gallen, Aug. 2010.

Conference on “The Economics of Intergenerational Mobility”, Australian National University, Canberra, Australia, Nov. 2009.

Economic History Association, Annual Meeting, Tucson, AZ, Sept. 2009.

SOFI “Workshop on Top-Income and Elites”, Swedish Institute for Social Research, Sep. 2009.

European Economic Association, Annual Meeting, Barcelona, Aug. 2009.

IFAU Workshop in Labor Economics, Uppsala, March 2009.

ZEW International Workshop, “Inequality and Poverty in the Global Economy”, Mannheim, Mar. 2009.

Third Joint Summer School of the GLOBALEURONET Research Networking Programme and the Marie Curie Research Training Network, Paris, July 2008.

DG ECFIN’s 4th Research Conference, “Growth and Income Distribution in an Integrated Europe”, European Commission, Brussels, Oct. 2007.

Seventh Conference of the European Historical Economics Society, Lund, July 2007.

3rd BETA Workshop, University of Strasbourg, May 2007.

The Economic History of Inequality, Conference at Paris-Jourdan, Nov 2006.

XIV International Economic History Congress, Helsinki, August 2006.

WIDER Meeting “Personal Assets from a Global Perspective”, Helsinki, May 2006.

Sixth Conference of the European Historical Economics Society, Istanbul, Sep. 2005.

CEPR & CREI conference on “War and the Macroeconomy”, Barcelona, June 2005.



NBER Universities Conference “Developing and Sustaining Financial Markets, 1800-2000”, Cambridge, MA, 2003.  
Economic History Association, Annual Meeting, Nashville, Tennessee, 2003.  
Nordic Conference in Development Economics, CMI Institute, Bergen, Norway, 2002.  
Symposium on the International Competitiveness of the Swedish Financial Industry, Bank of Sweden Tercentenary Fund, Stockholm Sweden, 1999.  
European Public Choice Society Annual Meeting, Lisbon, Portugal, 1999.  
Business History Meeting, Glasgow, Scotland, 1999.

### **Seminar presentations (external, invited)**

2019: WU Wien.  
2018: Paris Dauphine, CRED (Paris II), LMU Munich, Statistics Norway.  
2017: Statistics Norway, University of Copenhagen, Stockholm University (SOFI).  
2016: University of Luxembourg, University of Carlos III, Greqam/Aix-Marseille, ZEW Mannheim, University of Barcelona, Sciences Po, LISER.  
2015: Statistics Norway, University of Cambridge, Statistics Sweden, Paris School of Economics.  
2014: Stockholm School of Economics, University of Mannheim, Statistics Norway.  
2013: Institutet för Näringslivsforskning, Gothenburg University, Stockholm University, Uppsala University (Economic history).  
2012: Helsinki Center for Economic Research, Sveriges Riksbank, Copenhagen University, Gothenburg University, IZA, Institute for Fiscal Studies, Statistics Sweden.  
2011: Stockholm School of Economics, Pufendorf Institute, Yale University (Leitner Seminar), Statistics Norway, Linnæus University, ISER/University of Essex, Uppsala Center for Fiscal Studies.  
2010: Paris School of Economics, Gothenburg University.  
2009: Australian National University, Copenhagen University, Lund University, Stockholm University, Umeå University, Université Libre de Bruxelles, Uppsala University.  
2008: Institute for International Economic Studies, Swedish Institute for Social Research, Lund University, Stockholm University, Université Libre de Bruxelles, Uppsala University.  
2007: Swedish Institute for Social Research, Swedish Institute for Financial Research, Université Libre de Bruxelles.  
2006: Lund University, Stockholm School of Economics, Stockholm University.

### **Non-academic presentations, comments**

“Inherited Wealth: Inequality, Mobility, Taxation” Arbeiterkammer Wien, 2019-03-19.  
“Vad händer när de rika blir rikare?” Vetenskapsrådet och Institutet för Framtidsstudier samt SVT Forum, 2018-11-26.  
“Riksbanken 350 år: en bokpresentation”, Sveriges Riksbank, 2018-05-24.  
“Kapitalbeskattningens förutsättningar”, SNS Konjunkturrådsrapport 2018, Presentations at SNS Förtroenderåd (2018-01-17), Finansdepartementet (2018-01-23), SNS Helsinki (2018-01-24), Konjunkturinstitutet (2018-01-25), SNS Paris (2018-02-15), Finansinspektionen (2018-03-08), Handelshögskolans SEK (2018-03-08), Svenskt Näringsliv (2018-03-13).  
“Behöver Sverige en skattereform?”, presentation and roundtable, Sveriges Riksdag (2018-03-14).  
“Inequality in the Global Economy”, at SNS Tylösand, 2017-08-23.  
“Pensionsförmögenheten i Sverige”, at Swedish Pension Agency (Pensionsmyndigheten), 2017-04-05.  
Roundtable on “Combining Survey and Administrative Data to Measure Income, Consumption, Poverty and Inequality” together with François Bourguignon, Bruce Meyer and David Margolis, Paris School of Economics, March 2017.  
“Kvinnliga toppinkomster i Sverige”, presentation at Businet, Paris, 2016-04-04.  
“Hur mår Frankrike? - ekonomipanel tar tempen på den franska ekonomin”, presentation at SNS Paris, Paris, 2016-03-15.  
“Varför ökar den ekonomiska ojämlikheten?”, talk at Socialchefsdagarna, Norrköping, 2015-10-02.  
Presentation and discussion of Thomas Piketty’s *Capital in the Twenty-First Century*, Ministry of Finance, Stockholm, June 2014; Nationalekonomiska Föreningen, Sept 2014; Danske Bank, Nov. 2014.  
“Nytt inom skatteforskningen”, Skatteakademien, 2014-10.  
“Växande ekonomiska klyftor i Sverige: Kapitalets återkomst?”, Kunskapskryssning, Forskning & Framsteg, 2014-10-12.

Commentator of the Annual Report 2013 conference, Swedish Fiscal Policy Council (Finanspolitiska Rådet), Stockholm, May 16, 2013.

“Dags för enkla skatter!”, SNS Konjunkturrådsrapport 2013, Presentations at SNS Kalmar (2013-02-22), SNS Helsinki (2013-03-08), SNS Malmberget (2013-03-11), SNS Uppsala (2013-03-18), Almega (2013-04-10).

“Bättre folkhälsa med minskad inkomstspridning?”, policy seminar (commented by Minister for Social Security, Ulf Kristersson), IFN, 2012-10-19.

“Regeringen och ojämlikheten: En granskning av budgetens fördelningspolitiska redogörelser 1992-2011”, Swedish Fiscal Policy Council (Finanspolitiska Rådet), 2012-06-18.

“Income Inequality in Sweden”, Ministry of Finance (Finansdepartementet), 2011-02-11.

“Ekonomisk ojämlikhet i finanskrisens Sverige”, (Ministry of Social Affairs (Socialdepartementet), 2010-03-11; SNS Piteå, 2010-03-02.

“Rörlig ersättning till vd - vad säger forskningen?”, Skandia, 2010-02-23; Nordea Fonder, 2009-09-04; IFN, 2009-06-17.

“Globalisering och inkomstfördelning”, Globaliseringsrådet, Regeringskansliet, 2008-09-18.

“De rika drar ifrån”, policy seminar, IFN, 2007-12-07.

“Rikare kan ingen vara”, policy seminar, IFN, 2006-12-07.

“Privat äganderätt och ekonomisk tillväxt”, Ratio, 2005-11-05.

“International Financial Liberalization, Capital Controls and Economic Growth”, Ministry of Finance, 2003-02-12.

### **Refereeing for academic journals**

*American Economic Journal: Macroeconomics, American Economic Review, American Political Science Review, Applied Economics, B.E. Journal of Economic Analysis & Policy, CESifo Economic Studies, Cliometrica, Demographic Research, Eastern Economic Journal, Economic Bulletin, Economic History Review, Economic Inquiry, Economic Journal, Economic Modeling, Economic Policy, Economic Record, Economic Systems, Economica, Economics Letters, Emerging Markets Finance and Trade, European Economic Review, European Journal of Political Economy, European Review of Economic History, European Review of Finance, Explorations in Economic History, Financial History Review, Historical Methods, International Journal of Manpower, International Review of Economics and Finance, International Tax and Public Finance, International Sociology, Journal of Applied Econometrics, Journal of Development Economics, Journal of Economic History, Journal of Economic Inequality, Journal of Economic Studies, Journal of the European Economic Association, Journal of Human Capital, Journal of International Money and Finance, Journal of Latin American and Iberian Economic History, Journal of Macroeconomics, Journal of Policy Analysis and Management, Journal of Public Economics, Journal of the European Economic Association, Journal of the Royal Statistical Society, Oxford Economic Papers, Public Choice, Quarterly Journal of Economics, Review of Economics and Institutions, Review of Income and Wealth, Scandinavian Journal of Economics, Scandinavian Review of Economic History, Social Science Journal, Socio-Economic Review, World Development.*